

**Argo and Associates, LLP  
Client Portal Set up Form**

\*Client Name \_\_\_\_\_

\*Client Number \_\_\_\_\_

**\*Client Portal Application for Business Client or Signed Engagement letter with Portal email indicated for 1040 client (Signed by Client) must be attached.**

\*Company Designee Name \_\_\_\_\_

\*Contact phone number \_\_\_\_\_

Contact cell number \_\_\_\_\_

\*Email Address \_\_\_\_\_

**Other Client users**

Name \_\_\_\_\_

Phone number \_\_\_\_\_

Cell number \_\_\_\_\_

Email Address \_\_\_\_\_

Name \_\_\_\_\_

Phone number \_\_\_\_\_

Cell number \_\_\_\_\_

Email Address \_\_\_\_\_